

# Enhanced Care Management (ECM) Benefit Referral Form – CHILD & YOUTH

Please complete sections 1-6. If there is a required section that you are unable to complete, please contact [ECM@blueshieldca.com](mailto:ECM@blueshieldca.com) for additional support prior to submission.

1. MEMBER INFORMATION Asterisk (*) indicates required information.	
Date of Referral*	
Type of Referral*	<input type="checkbox"/> Routine <input type="checkbox"/> Urgent
Member's Managed Care Plan*	
Member First Name*	
Member Last Name*	
Member Medi-Cal Client Index Number (CIN)	
Managed Care Plan Member ID Number	
Member Date of Birth (MM/DD/YYYY) *	
Member Primary Phone Number*	
Member Preferred Language	
Member Primary Care Provider Name	
Member Residential Address	<input type="checkbox"/> Please check here for: No fixed current address. If available, please list frequently visited location for the Member.
Member Residential Street Address:	
Member Residential City	
Member Residential State	
Member Residential Zip Code	
Member Email	
Best Contact Method for Member/Caregiver (Phone or Email)	<input type="checkbox"/> Phone <input type="checkbox"/> Email
Best Contact Time for Member/Caregiver	
Parent/Guardian/Caregiver Name, if applicable	
Parent/Guardian/Caregiver Phone, if applicable	
Parent/Guardian/Caregiver Email, if applicable	

2. REFERRAL SOURCE INFORMATION	
Referring Organization Name*	
Referring Organization National Provider Identifier (NPI)	
Referring Individual Name*	
Referring Individual Title	
Referring Individual Phone Number*	
Referring Individual Email Address*	
Referring Individual Relationship to Member*	<input type="checkbox"/> Medical Provider <input type="checkbox"/> Social Services Provider <input type="checkbox"/> Other <b>Please provide additional details in Section 5 – Additional Comments.</b>
<b>COMMUNITY PARTNERS (NON ECM PROVIDERS) ONLY</b>	<b>Does the Member have a preferred ECM Provider?</b> Please select one of the following: <input type="checkbox"/> Yes, this Member has a preferred ECM Provider Preferred ECM Care Manager _____
	Preferred ECM Provider Organization _____ <input type="checkbox"/> No, this Member does not have a preferred ECM Provider

<p><b>ECM PROVIDERS ONLY</b></p>	<p><b>Does the referring organization recommend that the Member be assigned to it as their ECM Provider?</b></p> <p>Please select one of the following</p> <p><input type="checkbox"/> Yes, our organization should be the Member's ECM Provider</p> <p><input type="checkbox"/> No, our organization recommends this Member is assigned to a different ECM Provider based on their needs.</p> <p><b>Please provide additional detail in Section 5 – Additional Comments.</b></p> <p><input type="checkbox"/> No, this Member wants an alternative preferred ECM Provider</p> <p>Preferred ECM Care Manager _____</p> <p>Preferred ECM Provider Organization _____</p>
<p><b>ECM PROVIDERS WITH PRESUMPTIVE AUTHORIZATION ONLY</b></p>	<p><b>Has the Member already started ECM services?</b></p> <p>Please select one of the following:</p> <p><input type="checkbox"/> Yes, this Member has already started ECM services</p> <p>ECM Benefit Start Date (MM/DD/YYYY) _____</p> <p><input type="checkbox"/> No, this Member has not started ECM services</p> <p><i>ECM Benefit Start Date is the date when billable ECM services were first provided to the Member. This does not include outreach services.</i></p>

### 3. MEMBER ECM ELIGIBILITY BY POPULATION OF FOCUS

#### **CHILDREN/YOUTH (UNDER 21) ECM ELIGIBILITY OR HOMELESS FAMILIES - CHECK ALL THAT APPLY**

*If the Member being referred is a child, youth or family (homelessness), please review each indicator and indicate yes to all those that apply across the child/youth Populations of Focus definitions, to help the MCP determine whether the individual qualifies for ECM and understand the child/youth/family's needs as fully as possible. Please leave blank all indicators that do not apply, to the extent of your knowledge.*

*If you are referring a child/youth who is experiencing homelessness, and their family members or caretakers are also experiencing homelessness and have coverage through Medi-Cal Managed Care, please consider referring all family members/caregivers for ECM services. MCPs are encouraged to work with ECM Providers to serve a family unit together when referred for experiencing homelessness.*

*If you are uncertain if a Member is eligible for ECM, please contact [ECM@blueshieldca.com](mailto:ECM@blueshieldca.com)*

#### ☐ **HOMELESSNESS: Homeless Families or Unaccompanied Children/Youth Experiencing Homelessness**

**Please confirm the Member meets at least one of the following criteria:**

- ☐ Child/youth or family with Members under 21 years of age, who is experiencing homelessness (unhoused, in a shelter, losing housing in next 30 days, exiting an institution to homelessness, or fleeing interpersonal violence)

**AND**

- ☐ Child/youth or family is sharing the housing of other persons (i.e. couch surfing) due to loss of housing, economic hardship, or a similar reason; or is living in a motel, hotel, trailer park, or camping ground due to the lack of alternative adequate accommodations; is living in emergency or transitional shelter; or is abandoned in hospital (in hospital without a safe place to be discharged to)

#### ☐ **AVOIDABLE HOSPITAL OR EMERGENCY DEPARTMENT USE: Children and Youth At Risk for Avoidable Hospital or ED Utilization**

**Please confirm the Member meets at least one of the following criteria in the last 12 months:**

- ☐ Child/youth has 3 or more emergency room visits that could have been avoided with appropriate care within the last 12 months;

**AND/OR**

- ☐ Child/youth has 2 or more unplanned hospital and/or short-term skilled nursing facility stays that could have been avoided with appropriate care, within the last 12 months.

☐ **SERIOUS MENTAL HEALTH OR SUBSTANCE USE DISORDER: Children and Youth with Serious Mental Health and/or SUD Needs**

**Please confirm the Member meets eligibility criteria for and/or is obtaining services through at least one of the following:**

- ☐ Specialty Mental Health Services (SMHS) delivered by MHPs: Members under age 21 qualify to receive all medically necessary SMHS services.
- ☐ Drug Medi-Cal Organization Delivery System (DMH-ODS): Members under age 21 qualify to receive all medically necessary DMC-ODS services.
- ☐ Drug Medi-Cal (DMC) Program: Covered services provided under DMC shall include all medically necessary SUD services for individuals under 21 years of age.

☐ **JUSTICE INVOLVED: Children/Youth Transitioning from a Youth Correctional Facility**

**Please confirm Member meets the following criteria:**

- ☐ Member is transitioning/transitioned from a youth correctional setting within the last 12 months

☐ **CCS OR CCS WHOLE CHILD MODEL: Children/Youth Enrolled in California Children's Services (CCS) or CCS WCM with Additional Needs Beyond the CCS Condition**

**Please confirm the Member meets at least one of the following criteria:**

- ☐ Member is enrolled in CCS or CCS WCM;  
**AND**
- ☐ Member is experiencing at least one complex social factor influencing their health. Examples include (but are not limited to) lack of access to food; lack of access to stable housing; difficulty accessing transportation; high measure (four or more) of ACEs screening; history of recent contacts with law enforcement; or crisis intervention services related to mental health, former foster youth, and/or substance use symptoms.

☐ **FOSTER CARE: Children/Youth Involved in Child Welfare**

**Please confirm Member meets all of the following criteria:**

- ☐ Member is under age 21 and is currently receiving foster care in California;  
**AND/OR**
- ☐ Member is under age 21 and previously received foster care in California or another state within the last 12 months;  
**AND/OR**
- ☐ Member is under age 26 and aged out of foster care (having been in foster care on their 18th birthday or later) in California or another state  
**AND/OR**
- ☐ Member is under age 18 and is eligible for and/or in California's Adoption Assistance Program  
**AND/OR**
- ☐ Member is under age 18 and is currently receiving or has received services from California's Family Maintenance program within the last 12 months.

☐ **BIRTH EQUITY: Pregnant and Postpartum Individuals at Risk for Adverse Perinatal Outcomes**

**Please confirm the Member meets all of the following criteria:**

- ☐ Member is pregnant or postpartum (up to 12 months from delivery)  
**AND**
- ☐ Member is subject to racial and ethnic disparities as defined by California public health data on maternal morbidity and mortality. As of 2024, Black, American Indian or Alaska Native, and Pacific Islander Members are included in this definition (referring individuals should prioritize Member self-identification)

**4. ENROLLMENT IN OTHER PROGRAMS AND SERVICES (OPTIONAL)**

Please use the **optional** table below to indicate other programs and services that the Member is receiving under Medi-Cal. Some Medi-Cal services may require coordination with ECM. Because other Medi-Cal services may offer support similar to ECM, Members may be excluded from receiving ECM and these similar services at the same time. The Managed Care Plan will review the information below and make a determination on the Member's eligibility for ECM. The Managed Care Plan is responsible for determining eligibility for ECM, not the referring individual.

If there are any other care management or coordination program(s) in which the Member is enrolled, to the extent known to the referring individual, that would require coordination with ECM (such as California Children's Services, Targeted Case Management within Specialty Mental Health Services, etc.) please share in Section 5 – Additional Comments. **Please leave blank all elements that do not apply to the extent of your knowledge.**

PROGRAMS	
<input type="checkbox"/> Dual Eligible Special Needs Plan (D-SNP)	<input type="checkbox"/> Hospice
<input type="checkbox"/> Fully Integrated Special Needs Plans (FIDE – SNPs)	<input type="checkbox"/> Program For All Inclusive Care for the Elderly (PACE)
<input type="checkbox"/> Multipurpose Senior Services Program (MSSP)	<input type="checkbox"/> Self-Determination Program for Individuals with I/DD
<input type="checkbox"/> Assisted Living Waiver (ALW)	<input type="checkbox"/> California Community Transitions (CCT)
<input type="checkbox"/> Home and Community Based Alternatives (HCBA) Waiver	<input type="checkbox"/> HIV/AIDS Waiver

5. ADDITIONAL COMMENTS:	
<p><b>Please use this section to provide additional comments on Section 1 – 4 as needed.</b></p>	

6. SUBMISSION INFORMATION & NEXT STEPS
<p><b>By submitting this form, the referring individual attests to the best of their knowledge that the information in the form is correct.</b></p> <p><b>Please submit the completed ECM Referral Form to <a href="mailto:ECM@BlueShieldca.com">ECM@BlueShieldca.com</a>. After submission, MCPs will make an ECM authorization decision within five business days. If the Member is eligible, an ECM Provider will reach out to the Member to confirm interest in ECM and enroll in services.</b></p>