Blue Shield Email Template for IFP Brokers

Subject: Videos – Share the Series

This is a suggested template. Please edit to personalize for your business.

Subject: Need help navigating your plan? Watch these quick videos

Dear < Client First Name >,

To help you get the most out of your Blue Shield health plan, a **series of short, step-by-step videos** is available to guide you through key features and tools. Whether you're **new to Blue Shield or just need a refresher**, these videos can help you navigate your online account **and manage your plan with ease**.

Video Topics:

- Register and Navigate your online account
- Sign Up for AutoPay
- Ways to Get Your ID Card
- Select or Change Your Doctor
- View or Submit a Claim
- Navigating the Renewal Portal

These videos are available anytime—just watch when you need them! If you have any questions, feel free to contact our office at <(xxx) xxx-xxxx>.

Best,

<Broker Name>

<Broker Phone Number>