

## **Small Business Subscriber Change Request** Effective July 1, 2024

Blue Shield of California and

Blue Shield of California Life & Health Insurance Company

All change requests must be received within 31 days of the effective date of the change. This form is used to request changes in personal information, add/cancel dependent coverage, or change plans during open enrollment. For employees requesting a new primary care physician (HMO plans), visit blueshieldca.com or call Blue Shield at the number on the back of your Blue Shield member ID card.

Which changes are you	making? (select all that ap	oply)			
Subscriber address Phone/email address change Subscriber name change	Date of birth Social Security number Dependent name change	☐ Dependent address change ☐ Dependent addition coverc ☐ Effective date update	age [	Date of hire Waiving coverage Plan change	
Special Enrollment Perio	d				
If you are making enrollment or co	overage changes during a Special E	Enrollment Period, enter the Qualifying	g Event:		
		d in this section is required	for all ch	anges.	
Enrolled employee (subscriber) n	ame	Blue Shield subscriber ID numbe	er		
Social Security number (required	per CMS)	Employment status  Full time	(30 hrs) 🗌 'Cal-COBRA		
Group/employer name		Blue Shield Group ID (from ID co	ard) Re	quested effective date	<b>:</b>
•	v would you describe your race or e e same access to the highest qualit	thnicity? These race and ethnicity que ty of care.	estions are op	otional and are only use	ed to
1. Are you of Hispanic or Latino origin?  Yes  No Unknown Declined	2. If yes, please select one:  Cuban Guatemalan Mexican, Mexican America Chicano Puerto Rican Salvadoran 2 or more Ethnicities Other Hispanic, Latino, Spanish	3. Which race(s) do you identify water ican Indian or Alaska Native in, Asian Indian Black or African American Cambodian Chinese Filipino Guamanian or Chamorro Hmong		Korean Laotian Native Hawaiian Samoan Vietnamese White 2 or more Races Other Unknown Declined	
Member information upo	date				
moved outside your primary care			hysician. Visi		2
		•			
New address		City	State ZIP	code County	
Dependent name (if address cha	ange is applicable for dependent o	nly):			
Phone/email address change Please complete this section to u	update your phone or email addre:	ss information with Blue Shield.			
Old phone number	☐ Cell ☐ Lan				
New phone number	☐ Cell				

C675GRP-FF\_0424 1 of 8

] Other (please specify):	me (first name, last name)	
New na  Other (please specify):	me (first name, last name)	
] Other (please specify):	Docu	
(please specify):		
d	∐ Y∈	mentation attached?
	ed documentation.	
Date of birth		rmentation attached?
cation from the Social Security Office,	, and a written statement expla	ining the reason for the
New Social Security numbe	_	mentation attached? s
The request must be received within th nay be required to verify the date of th	e time frame allowed per the quie qualifying event, including for	alifying event, or during the loss of coverage, adoption,
Reason for addition  Newborn Adoption Court order* Marriage	☐ Domestic partnership☐ Loss of coverage☐ Open enrollment☐ Other qualifying event	(specify)
* Court order required.	Qualifying event date:	
Date o		ender:   Male   Female
?		
MI Last name		Suffix
City	State	e ZIP code
	nonths?	
to		
HMO provider number	IPA/MG name	Current patient?
·		Current patient?
	mentation required cation from the Social Security Office n.  New Social Security number  mestic partner, or dependent child to the The request must be received within the may be required to verify the date of the Coverage (C19927) is required for any may be required to verify the date of the Marriage  Reason for addition Newborn Adoption Court order* Marriage  * Court order required.  Date of the insurance plan within the past 12 met and end dates of coverage:  HMO provider number  Dental HMO provi	rick or the certificate are examples of required documentation.    Date of birth

C675GRP-FF\_0424 2 of 8

Subscriber name	Subscriber ID num	Subscriber ID number Group/emp		ployer name	
Dependent 2					
Relationship to employee	Reason for addition				
Dependent child	□ Newborn	☐ Domestic partr	nership		
Spouse/domestic partner	Adoption	Loss of coverag	ge		
Dependent child: legal guardianship	Court order*	Open enrollme	nt		
	Marriage	Other qualifyin	g event (specify)		
	* Court order required.	Qualifying ever	nt date:		
Social Security number		Date of birth	Gender:		
			☐ Male ☐ Fem	nale	
Which race does this dependent identify w	rith?				
Which ethnicity does this dependent ident					
First name	MI L	ast name	Suffix	X	
Address (if different from employee)		City	State ZIP c	ode	
Was the dependent covered under another lf yes, please specify carrier and plan name	·				
Carrier and plan name:	to				
HMO provider name	HMO provider r	number IPA/MG name		ent patient? es	
Dental HMO provider name	Dental	HMO provider number		ent patient? es 🔲 No	
Enrolling in same products selected by su	bscriber? 🗌 Yes 🗌 No	If no, please attach completed	Refusal of Coverage for	rm.	
<b>Dependent cancellation of coverage</b> Please complete this section to cancel all	Blue Shield coverage for a deper	ndent spouse, domestic partner, or	child due to loss of elig	ibility. If	
any dependents being cancelled remain e	eligible for coverage, or if coverag	ge is being partially cancelled (not	all plans), a completed	Refusal of	
Coverage form is required for those plans	being declined/cancelled.				
Relationship to employee	Reason for cancellation	Other insurance coverage	Event date		
Dependent child	Divorce Death	☐ Termination of domestic			
Spouse/domestic partner	☐ Military deployment	partnership			
Social Security number		Date of birth	Gender: Male	<b>=</b>	
			Fem	ale	
First name	MI	Last name	Suffix	x	
Address (if different from employee)		City	State ZIP c	ode	
Cancel coverage for all Blue Shield plans?	∏Yes ∏No	If no, please attach completed	Refusal of Coverage for	rm.	
Relationship to employee	Reason for cancellation	Other insurance coverage	Event date		
Dependent child	□ Divorce □ Death	Termination of domestic			
Spouse/domestic partner	☐ Military deployment	partnership			
Social Security number		Date of birth	Gender:  Male		
First name	MI	Last name	Suffix	×	
Address (if different from employee)		City	State ZIP c	ode	
Cancel coverage for all Rlue Shield plans?	Mar. DN:	If no please attach completed	Defugal of Coverses Co	rm	
LUDGE COVERAGE FOR All BILLS Shield blane?	I IYAS I INO	ii no, piedse anach complèted	REJUSCILOL COVERGGE TO	CLCL	

C675GRP-FF\_0424 3 of 8

Subscriber name	Subscriber ID numbe	r	Group/employe	er name	
Relationship to employee  Dependent child Spouse/domestic partner	Reason for cancellation Divorce Death Military deployment	=	surance coverage tion of domestic ship	Event date	
Social Security number		Date of bir	th	Gender: 🗌 N	1ale emale
First name	MI	Last name		Si	uffix
Address (if different from employee)		City		State ZI	IP code
Cancel coverage for all Blue Shield plans?	Yes No	If no, please	attach completed Re	fusal of Coverage	form.
Plan changes					
Plan change request Please indicate the requested changes to comedical plan and specialty plan options.  Medical benefit plans: Please check with you		·			
Blue Shield of California Off-Exchang	e Package Plans				
PPO plans - Full PPO Network  Platinum Full PPO 0/0 OffEx  Platinum Full PPO 0/10 OffEx  Platinum Full PPO 250/10 OffEx  Platinum Full PPO 250/15 OffEx  Gold Full PPO 0/35 OffEx  Gold Full PPO 500/30 OffEx  Gold Full PPO 750/30 OffEx  Gold Full PPO 1000/35 OffEx	Silver Full PPO 2000/60 OffE Silver Full PPO 2350/65 OffE Silver Full PPO 2550/70 OffE Bronze Full PPO 5500/65 Off Bronze Full PPO 6250/65 Off Bronze Full PPO 6500/70 Off Bronze Full PPO 6850/55 Off Bronze Full PPO 7500/65 Off	x* c Ex Ex Ex Ex	Access+ HMO plans - Platinum Access+ Platinum Access+ Platinum Access+ Gold Access+ HMC Gold Access+ HMC Gold Access+ HMC Gold Access+ HMC Silver Access+ HMC	HMO® 0/20 OffE: HMO® 0/25 OffE: HMO® 0/30 OffE D® 0/35 OffEx D® 500/35 OffEx D® 1000/35 OffEx D® 1500/35 OffEx	x x x
HSA-compatible HDHP plans – Full PPO Ne Gold Full PPO Savings 1750/15% HDHP P Silver Full PPO Savings 2300/30% OffEx Silver Full PPO Savings 2600/35% HDHP Bronze Full PPO Savings 5700/40% OffE Bronze Full PPO Savings 7500 OffEx  HSA-compatible HDHP plans – Tandem PPO Gold Tandem PPO Savings 1750/15% HD Silver Tandem PPO Savings 2300/30% C	PrevRx OffEx x  O Network HP PrevRx OffEx		Bronze Access+ HN  Local Access+ HMO plat  Platinum Local Acc  Platinum Local Acc  Platinum Local Acc  Gold Local Access  Gold Local Access  Gold Local Access	ns – Local Access+1 cess+ HMO® 0/20 cess+ HMO® 0/25 cess+ HMO® 0/35 + HMO® 0/35 Off + HMO® 1000/35 + HMO® 1000/35	HMO Network  O OffEx  O OffEx  Ex  OffEx  OffEx  OffEx  OffEx
Silver Tandem PPO Savings 2600/35% H Bronze Tandem PPO Savings 5700/40% Bronze Tandem PPO Savings 7500 OffEx	DHP PrevRx OffEx OffEx (		Gold Local Access Silver Local Access Silver Local Access Bronze Local Access	;+ HMO® 2300/70 ;+ HMO® 2750/70	OffEx OffEx
Tandem PPO plans - Tandem PPO Network  ☐ Platinum Tandem PPO 0/0 OffEx ☐ Platinum Tandem PPO 0/10 OffEx ☐ Platinum Tandem PPO 250/10 OffEx ☐ Platinum Tandem PPO 250/15 OffEx ☐ Virtual Blue <sup>SM</sup> Platinum Tandem PPO 250/20 OffEx ☐ Gold Tandem PPO 0/35 OffEx ☐ Gold Tandem PPO 500/30 OffEx ☐ Gold Tandem PPO 750/30 OffEx ☐ Gold Tandem PPO 1000/35 OffEx ☐ Virtual Blue <sup>SM</sup> Gold Tandem PPO 1500/45 OffEx	Silver Tandem PPO 2000/60 (Comparison of Comparison of Com	OffEx* OffEx PPO  OffEx OffEx OffEx OffEx OffEx OffEx OffEx	Trio HMO plans – Trio  Platinum Trio HMO Platinum Trio HMO Platinum Trio HMO Gold Trio HMO 0/3 Gold Trio HMO 100 Gold Trio HMO 150 Gold Trio HMO 150 Silver Trio HMO 23 Silver Trio HMO 275 Bronze Trio HMO 70	0 0/20 OffEx 0 0/25 OffEx 0 0/30 OffEx 35 OffEx 0/35 OffEx 00/35 OffEx 00/35 OffEx 00/70 OffEx	ork
Blue Shield of California Mirror Packa	ge Plans				
□ Blue Shield Platinum 90 PPO 0/15 + Child □ Blue Shield Gold 80 PPO 350/25 + Child I □ Blue Shield Silver 70 PPO 2500/55 + Child □ Blue Shield Bronze 60 PPO 6300/60 + Ch □ Blue Shield Silver 70 HDHP PPO 2300/30 <sup>4</sup> □ Blue Shield Bronze 60 HDHP PPO 7500/0 □ Blue Shield Access+ Platinum 90 HMO <sup>®</sup> 0	Dental   Dental   Dental  % + Child Dental Alt  % + Child Dental Alt	Blue Shiel Blue Shiel Blue Shiel Blue Shiel	d Access+ Gold 80 HM d Access+ Silver 70 HM d Trio Platinum 90 HM d Trio Gold 80 HMO 25 d Trio Silver 70 HMO 25 d Trio Bronze 60 HMO	10® 2500/55 + Ch 10 0/20 + Child D 50/35 + Child Den 500/55 + Child De	nild Dental ental ntal ental

C675GRP-FF\_0424 4 of 8

<sup>\*</sup> The Silver Full PPO 2350/65 OffEx and Silver Tandem PPO 2350/65 OffEx offer enhanced coverage for members diagnosed with diabetes, asthma, COPD, and CAD.

Subscriber name	Subscriber ID number	Group/employer name

## Specialty benefit plans – Dental,\* vision,\* and life insurance\* plan selection

Select one dental plan (Section SB1) and/or one vision plan (Section SB2) if offered by your employer. Complete Section SB3 for Life/AD&D insurance if offered by your employer.

Section SBI – Dent	al coverage					
Dental HMO plans						
DHMO Basic	DHMO Standard	DHMO Plus	DHMO Deluxe	DHMO Voluntary		
Dental PPO plans						
Bronze DPPO/\$1000/MAC  Bronze DPPO/\$1000/MAC/Child Only Ortho  Bronze DPPO/\$1500/MAC  Bronze DPPO/\$1500/MAC/Child Only Ortho  Silver DPPO/\$1500/MAC  Silver DPPO/\$1500/MAC/Adult+Child Ortho  Silver DPPO/\$1500/U90  Silver DPPO/\$1500/U90/Adult+Child Ortho  Gold DPPO/\$1500/MAC  Gold DPPO/\$1500/MAC  Gold DPPO/\$2000/MAC  Gold DPPO/\$2000/MAC  Gold DPPO/\$2000/MAC/Adult+Child Ortho  Gold DPPO/\$2000/MAC/Adult+Child Ortho  Gold DPPO/\$2000/MAC/Adult+Child Ortho  Gold DPPO/\$2000/MAC/Adult+Child Ortho		Gold DPPO/\$2000/ Gold DPPO/\$2000/ Platinum DPPO/\$25 Platinum DPPO/\$36 Platinum DPPO/\$36 Platinum DPPO/\$36 Platinum DPPO/\$56 Platinum DPPO/\$56 Diamond DPPO/\$36	Gold DPPO/\$1500/U90/Adult+Child Ortho Gold DPPO/\$2000/U90 Gold DPPO/\$2000/U90/Adult+Child Ortho Platinum DPPO/\$2500/U90 Platinum DPPO/\$2500/U90/Adult+Child Ortho Platinum DPPO/\$3000/U90 Platinum DPPO/\$3000/U90 Platinum DPPO/\$5000/U90/Adult+Child Ortho Platinum DPPO/\$5000/U90 Platinum DPPO/\$5000/U90 Diamond DPPO/\$3000/U95/Adult+Child Ortho Diamond DPPO/\$3000/U95/Adult+Child Ortho Diamond DPPO/\$5000/U95/Adult+Child Ortho Diamond DPPO/\$5000/U95/Adult+Child Ortho			
Dental PPO plans (only av	vailable for groups enrolled in th	ese plans prior to 12/31/2021	)			
Smile <sup>SM</sup> Value 50/1500,  Smile <sup>SM</sup> 50/1500/No 0  Smile <sup>SM</sup> Plus 50/1500/0  Smile <sup>SM</sup> Basic 75/1000,  Smile <sup>SM</sup> Basic 50/1000,  Smile <sup>SM</sup> Plus 50/1500/N  Smile <sup>SM</sup> Deluxe 50/1500  Smile <sup>SM</sup> Deluxe Gold 50	rtho/MAC/NR  Ortho/MAC/NR  (No Ortho/MAC/NR  /No Ortho/MAC  No Ortho/MAC  O/Ortho/MAC/NR	Smile <sup>SM</sup> Plus Gold 50	0/1500/Ortho/U80 0/2500/Ortho/U90/ADV 0/2500/No Ortho/U90/ADV s PPO for Small Business 50/20 O for Small Business 50/2000/I			
Voluntary Dental PPO pla	ıns**					
☐ Bronze Voluntary DPPC☐ Bronze Voluntary DPPC		_	e Voluntary DPPO/\$1000/MAC/ e Voluntary DPPO/\$1500/MAC/	•		
Voluntary Dental PPO Pla	ıns* (only available for groups er	nrolled in these plans prior to	12/31/2021)			
☐ Smile <sup>SM</sup> Basic Voluntary ☐ Smile <sup>SM</sup> Basic Voluntary	75/1000/No Ortho/MAC/NR 50/1000/No Ortho/MAC	_	<sup>SM</sup> Basic Voluntary 50/1500/Orth <sup>SM</sup> Basic Voluntary 50/1000/No (	•		
Dental In-Network Only (	NO) plans (only available for gr	oups enrolled in these plans p	prior to 12/31/2018)			
_	50/1500/Endo-Perio 80%/Ortho 50/1500/Endo-Perio 80%/No O					
Dental PPO plans (only av	vailable for groups enrolled in th	ese plans prior to 12/31/2018				
☐ Smile <sup>SM</sup> Deluxe 50/1500 ☐ Smile <sup>SM</sup> Deluxe Gold 50, ☐ Smile <sup>SM</sup> Plus 50/1500/O	/1500/Ortho/U85 rtho/MAC	☐ Smile	<sup>SM</sup> Value 50/1500/No Ortho/MA( SM Basic 75/1000/No Ortho/MA( SM Basic Voluntary 75/1000/No (	2		
† This Voluntary plan does not in	a minimum of one (1) enrolling, eligible em Iclude Waiting Periods and submission of p 2-month waiting period on major services	proof of any prior coverage is not requ				

C675GRP-FF\_0424 5 of 8

ADV stands for Advantage. ADV plans incentivize members to use in-network providers. NR stands for No Rollover. ADV plans incentivize members to use in-network providers. The stands for No Rollover in the standard plane and the

<sup>\*</sup> Only benefits your employer group offers are available for selection. Any benefits selected that are not offered by your employer group will be omitted from your enrollment.

Subscriber name	Subscriber ID number	Group/employer	name	
Section SB2 – Vision coverage*				
Ultimate Vision for Small Business (12-12-12)  Ultimate Vision Plus 0/0/150/150  Ultimate Vision 0/0/150  Ultimate Vision Plus 10/25/150/150  Ultimate Vision 10/25/150  Ultimate Vision 0/0/120  Ultimate Vision 10/25/120  Ultimate Vision Voluntary 10/25/150¹	Preferred Vision for Small Business (12-12  Preferred Vision Plus 0/0/150/150  Preferred Vision 0/0/150  Preferred Vision Plus 10/25/150/150  Preferred Vision 10/25/150  Preferred Vision 0/0/120  Preferred Vision 10/25/120  Preferred Vision Voluntary 10/25/120 <sup>1</sup>	☐ Basic Vis	Basic Vision for Small Business (12-24-2  Basic Vision Plus 0/0/150/150  Basic Vision 0/0/150  Basic Vision Plus 10/25/150/150  Basic Vision 10/25/150  Basic Vision 0/0/120  Basic Vision 10/25/120  Basic Vision Voluntary 10/25/120¹	
Other (please specify)				
* Underwritten by Blue Shield of California Life & Health Ins 1 Voluntary vision plans require a minimum of one (1) enrolli				
Section SB3 – Life/AD&D insuranc	e			
Group term life insurance*				
Employee information				
Full-time employment date	Average hours worked per week	Earnings \$ (excluding overting)	me, bonuses, etc.)	
Rehire date				
Community property laws – If you are married at Louisiana, Nevada, New Mexico, Texas, Washin possible that payment of benefits will be delayed agree to the stated beneficiary designation (s	gton, or Wisconsin) and name someone other t ed or disputed unless your spouse/domestic par	han your spouse/dom	estic partner as l	oeneficiary, it is
Spouse/domestic partner signature			Dat	e
Spouse/domestic partner name (please print)  Primary beneficiary – Blue Shield Life will pay may designate more than one primary benefit total 100% of benefits. If the percentage is not employee. To designate more than two prima employee, and attach to this form.	the life insurance benefits to the primary ben- ciary. Please show percentages for each prima t defined, the benefits will be distributed equa	ary beneficiary in the Illy to those primary b	"% of benefits" of eneficiaries who	column to survive the
First name MI Last name	Social Security number	Relationship	Date of birth	% of benefits
Address	City	State	ZIP code	
First name MI Last name	Social Security number	Relationship	Date of birth	% of benefits
Address	City	State	ZIP code	

C675GRP-FF\_0424 6 of 8

Subscriber name		Subscribe	er ID number	Group/employer name		
Contingent beneficiary – Proceeds	s will be paid to a cont	ingent ben	eficiary only if no designa	ited primary beneficiary s	survives the insur	ed.
First name MI	Last name		Social Security numb	er Relationship	Date of birth	% of benefits
Address	Cit	ty		State	ZIP code	
Employee and dependent benefit Please contact your benefits adm listed in this enrollment form shal Company group life insurance po	<b>ninistrator for more ir</b> Il be subject to all pro			_		
Employee Basic Life and AD&D II	nsurance amount: \$ _		Amount of	coverage requested for (	dependent(s): \$ _	· · · · · · · · · · · · · · · · · · ·
Number of eligible dependents: _*  * Underwritten by Blue Shield of California L  If transferring to medical HMO ar  Please complete this section for t  provider will be assigned for each	ife & Health Insurance Comp nd/or dental HMO pla the subscriber and al	an(s), provid	de primary care physicia		ation below.*	ved, a
Last name		MI	First name	Se	ex  Male	Date of birth
HMO provider name	HMO provider	number	Independent Practice A	ssociation/medical group		Current patient?
Dental HMO provider name		Dental HM	O provider number	Dental group name		Current patient?
Last name		MI	First name	Se	Male Female	Date of birth
HMO provider name	HMO provider	number	Independent Practice A	ssociation/medical group		Current patient?  Yes No
Dental HMO provider name		Dental HM	O provider number	Dental group name		Current patient?
Last name		MI	First name	Se	Male Female	Date of birth
HMO provider name	HMO provider	number	Independent Practice A	ssociation/medical group		Current patient?
Dental HMO provider name		Dental HM	O provider number	Dental group name		Current patient?
Last name		MI	First name	Se	ex  Male Female	Date of birth
HMO provider name	HMO provider	number	Independent Practice A	ssociation/medical group		Current patient?
						☐ 1C3 ☐ 140

C675GRP-FF\_0424 7 of 8

Subscriber name	Subscriber ID number	Group/employer name

## Acknowledgement and signature

I acknowledge and agree: All information I have provided on this form is accurate and complete to the best of my knowledge and belief. I understand that this form, along with any prior enrollment form, the Evidence of Coverage/Certificate of Insurance and Health Service Agreement/Policy, and any endorsements and attachments thereto, collectively constitutes the entire agreement for coverage.

If you are enrolling yourself or dependents or making coverage changes during a Special Enrollment Period, you are attesting that you and/or the dependent enrolling has experienced one of the triggering events in the *Evidence of Coverage* and that proof of this event is available upon request.

For your protection California law requires the following to appear on this form: Any person who knowingly presents false or fraudulent information to obtain or amend insurance coverage or to make a claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

Signature of employee	 Date
Print employee name	

## Keep a copy of this document for your files.

Blue Shield of California protects the privacy of your personal information, including your individually identifiable health information. We will not disclose your personal information without your authorization, except as permitted or required by law.

To obtain a copy of Blue Shield's Notice of Privacy Practices, call the customer service number on your Blue Shield member ID card or visit our website at <u>blueshieldca.com/privacy</u>.

PLEASE BE SURE TO RETURN ALL PAGES OF THIS FORM. Missing information or pages may delay processing.

Complete your Subscriber Change Request form at blueshieldca.com.

C675GRP-FF\_0424 8 of 8