

Small Business Subscriber Change Request Effective July 1, 2023

Blue Shield of California and

Blue Shield of California Life & Health Insurance Company

All change requests must be received within 31 days of the effective date of the change. This form is used to request changes in personal information, add/cancel dependent coverage, or change plans during open enrollment. For employees requesting a new primary care physician (HMO plans), visit **blueshieldca.com** or call Blue Shield at the number on the back of your Blue Shield member ID card.

MUICH CHANCES ARE		hart amply)			
Subscriber address	YOU MAKING? (select all t	Dependent address change		Date of	hiro
Phone/Email address change	Social Security Number	Dependent addition covera		Waiving	
Subscriber name change	Dependent name change	Effective date update	.gc	☐ Plan ch	-
_				_	J
	TION – All information req		_	d for all ch	anges.
Enrolled employee (subscriber) n	ame	Blue Shield subscriber ID numbe	er		
Social Security number (required	per CMS)	Employment status Full time	•	s) Part time DBRA beneficia	,
Group/employer name		Blue Shield Group ID (from ID ca	ard)	Requested 6	effective date
	would you describe your race or ethese same access to the highest quality		uestions	s are optional a	nd are only used t
Are you of Hispanic or	2.15	7.14(1.1)	/		
Latino origin?	2. If yes, please select one:	3. Which race(s) do you identify v	vith? (se	_ ′	
Yes	Cuban	American Indian or		Korean	
No	Guatemalan	Alaska Native		Laotiar	
Unknown	Mexican, Mexican American,	Asian Indian		Native	
Declined	Chicano	Black or African American		Samoa	
	Puerto Rican	Cambodian		☐ Vietnar	nese
	Salvadoran	Chinese		White	_
	2 or more Ethnicities	Filipino		2 or mo	re Races
	Other Hispanic, Latino,	Guamanian or Chamorro		Other	
	Spanish	Hmong		Unkno	
		Japanese		☐ Decline	·a
MEMBER INFORMATION	N UPDATE				
ddress change					
noved outside your primary care	pdate your address. Include both you physician's service area, you will no on your ID card for more information	eed to change your primary care p			
old address	·		State	ZIP code	County
lew address		City S	State	ZIP code	County
ependent name (if address cha	nge is applicable for dependent on	ly):			
hone/email address change					
lease complete this section to u	pdate your phone or email address	information with Blue Shield.			
Old phone number	☐ Cell ☐ Landli	Old email address ne			
New phone number	☐ Cell ☐ Landli	New email address			

Blue Shield of California is an independent member of the Blue Shield Association C675-FF_0723

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Ivew	rname (nrst name, last nam	e)	
Other (please specify):			ation attached? No
	equired documentation.		
Date of birth			ation attached? No
fication from the Social Security O	ffice, and a written stateme	nt explaining	the reason for the
New Social Security nur	mber		ation attached? No
. The request must be received with	nin the time frame allowed pe	er the qualifyi	ng event, or during
of Coverage (C19927) is required fo			
Reason for addition Newborn Adoption* Court order* Marriage	Loss of coverage		Event date
* Court order required. † Doc	umentation required.		
Da	te of birth	☐ Mal	
th?			
MI Last nam	ne		Suffix
Cit	у	State	ZIP code
	t 12 months? Yes No		
to			
HMO provider number	IPA/MG name		Current patient
	Other (please specify): red Date of birth cumentation required fication from the Social Security O on. New Social Security nur Date of birth cumentation required fication from the Social Security o on. New Social Security nur Date of Coverage (C19927) is required for the coverage (C19927) i	Ariver's license, or ID card are examples of required documentation. Other	Ariver's license, or ID card are examples of required documentation. New name (first name, last name) Other

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Subscriber name	Subscriber ID numb	per Employer na	ime	
Dependent 2				
<u> </u>	5 ()			
Relationship to employee	Reason for addition			vent date
Dependent child	Newborn	Domestic partn		
Spouse/domestic partner	Adoption*	Loss of coverag		
Dependent child: legal guardianship	☐ Court order* ☐ Marriage	Open enrollmer	nt	
		† Documentation required.		
Social Security number	cooreoraer regomea.	Date of birth	Gender:	
				Female
Which Race does this dependent identif	y with?			
Which Ethnicity does this dependent ide	entify with?			
First name	MI Lo	ast name		Suffix
Address (if different from employee)		City	State	ZIP code
Was the dependent covered under ano If yes, please specify carrier and plan no				
Carrier and plan name:	to			
HMO provider name	HMO provider n	umber IPA/MG name		Current patient?
Dental HMO provider name	Dental	HMO provider number		Current patient?
Enrolling in same products selected by	subscriber? Yes No	If no, please attach completed	Refusal of Cove	rage form.
Please complete this section to cancel of any dependents being cancelled remain Coverage form is required for those plants.	n eligible for coverage, or if covera			
			F	1.
Relationship to employee	Reason for cancellation	Other insurance coverage	Event da	te
Dependent child	Divorce Death	☐ Termination of domestic		
Spouse/domestic partner	Military deployment	partnership		
Social Security number		Date of birth	Gender:	☐ Male ☐ Female
First name	МІ	Last name		Suffix
Address (if different from employee)		City	State	ZIP code
Cancel coverage for all Blue Shield plan	s? Yes No	If no, please attach completed	Refusal of Cove	rage form.
Relationship to employee	Reason for cancellation	Other insurance coverage	Event da	te
Dependent child	☐ Divorce ☐ Death	☐ Termination of domestic		
Spouse/domestic partner	☐ Military deployment	partnership		
Social Security number		Date of birth	Gender:	☐ Male ☐ Female
First name	MI	Last name		Suffix
Address (if different from employee)		City	State	ZIP code
Cancel coverage for all Blue Shield plan	ns2 🗆 Vas 🗆 No	If no please attach completed	Refusal of Cove	rage form

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Relationship to employee	Subscriber name	Subscriber ID numb	er Employer nar	ne
Dependent child				
Spouse/domestic portrier Milkary deployment Date of birth Gender: Male Female	Relationship to employee	Reason for cancellation	Other insurance coverage	Event date
Date of birth Gender Mole Female Mole Female First name MI Lost name Suffix Suff	Dependent child	Divorce Death		
First name MI Last name Suffix Address (if different from employee) Cancel coverage for all Blue Shield plans? Yes No If no, please attach completed Refusal of Coverage form. PLAN CHANGES Plan change request Please indicate the requested changes to coverage through an annual or special open enrollment period by completing all sections below for medical plan and specialty plan appliance. Medical benefit plans: Please check with your employer to determine the benefit plans available to you. No change to medical plan and specialty plan appliance. Medical benefit plans: Please theck with your employer to determine the benefit plans available to you. No change to medical benefits. Blue Shield of California Off-Exchange Package Plans PPO plans: - Full PPO Notwork Plattorner Full PPO 0/10 Offst Pl	Spouse/domestic partner	☐ Military deployment	partnership	
Address (if different from employee) City State ZiP code City State ZiP code Cancel coverage for all Blue Shield plans? Yes No If no, please attach completed Refusol of Coverage form. PLAN CHANGES Plan change request Please indicate the requested changes to coverage through an annual or special plan and specially plan options. Medical benefit plans please check with your employer to determine the benefit plans available to you. No change to medical plan and specially plan options. Medical benefit plans Please check with your employer to determine the benefit plans available to you. No change to medical benefits. Blue Shield of California Off-Exchange Package Plans Plog plans - Plan Plan Po Catage Plans Plog plans - Full PPO 184 Sliver Full PPO 2550/55 Offex Platinum Full PPO 4850/50 Offex Platinum Full PPO 250/10 Offex Sliver Full PPO 250/50 Offex Platinum Full	Social Security number		Date of birth	Gender: 🗌 Male
Address (if different from employee) City State ZiP code The concel coverage for all Blue Shield plans? Yes No If no, please attach completed Refusal of Coverage form. PLAN CHANGES Plan change request Please indicate the requested changes to coverage through an annual or special open enrollment period by completing all sections below for medical plans and specialty plan options. Madical benefit plans: Please sheck with your employer to determine the benefit plans available to you. No change to medical benefits. Blue Shield of California Off-Exchange Package Plans PPO plans - Full PPO No Coverage Plans PPO plans - Full PPO (10 Offex Silver Full PPO 2000/66 Offex Silver Full PPO				☐ Female
Cancel coverage for all Blue Shield plans?	First name	MI	Last name	Suffix
Cancel coverage for all Blue Shield plans?				
Cancel coverage for all Blue Shield plans? Yes No If no, please attach completed Refusal of Coverage form. PLAN CHANGES Please indicate the requested changes to coverage through an annual or special open enrollment period by completing all sections below for medical plan and specialty plan options. Medical benefit plans: Please check with your employer to determine the benefit plans available to you. No change to medical benefits. Blue Shield of Colifornia Off-Exchange Package Plans PPO plans - Pull PPO Network Platinum Full PPO (0) OffEx Sliver Full PPO 2000/60 OffEx Platinum Full PPO (0) OffEx Platinum Ful	Address (if different from employee)		City	State ZID and a
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Plan change request Please indicate the requested changes to coverage through an annual or special open enrollment period by completing all sections below for medical plan and specialty plan options. Medical benefit plans: Please check with your employer to determine the benefit plans available to you. No change to medical benefits below for medical plan and specialty plan options. Medical benefit plans: Please check with your employer to determine the benefit plans available to you. No change to medical benefits. Blue Shield of Collifornia Off-Exchange Plans PPO plans - Full PPO Natwork Plantim Pill PPO (100 Offex Silver Full PPO 2350/56 Offex Plantim Pill PPO (100 Offex Silver Full PPO 2350/56 Offex Plantim Pill PPO (100 Offex Silver Full PPO 2350/56 Offex Plantim Pill PPO (230 Offex Silver Full PPO 2350/56 Offex Plantim Pill PPO (230 O				
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Plan change request Please indicate the requested changes to coverage through an annual or special open enrolliment period by completing all sections below for medical plan and speciality plan options. Medical benefit plans: Please check with your employer to determine the benefit plans available to you. No change to medical benefits. Blue Shield of California Off-Exchange Package Plans PPO plans - Full PPO Network Platinum Full PPO Q/O OffEx Platinum Full PPO Q/O OffEx Platinum Full PPO Q/O OffEx Platinum Full PPO 250/10 OffEx Gold Full PPO 100/15 OffEx Branze Full PPO 500/10 OffEx Branze Full PPO	PLAN CHANGES			
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 $[\]star$ The Silver Full PPO 2350/65 OffEx and Silver Tandem PPO 2350/65 OffEx offer enhanced coverage for members diagnosed with diabetes, asthma, COPD, and CAD.

Subscriber name	Subscriber ID number	Employer name	
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SPECIALTY BENEFIT PLANS – dental,* vision,* and life insurance* plan selection

Select one dental plan (Section SB1) and/or one vision plan (Section SB2) if offered by your employer. Complete Section SB3 for Life/AD&D insurance if offered by your employer.

Section SB1 – Dental c	overage			
Dental HMO plans				
DHMO Basic	DHMO Standard	DHMO Plus	DHMO Deluxe	DHMO Voluntary
Dental PPO plans				
☐ Bronze DPPO/\$1000/MAC		Gold DPPO/\$15	00/U90/Adult+Child Ortho	
☐ Bronze DPPO/\$1000/MAC	/Child Only Ortho	Gold DPPO/\$20	000/U90	
☐ Bronze DPPO/\$1500/MAC		Gold DPPO/\$20	000/U90/Adult+Child Ortho	
☐ Bronze DPPO/\$1500/MAC/	Child Only Ortho	☐ Platinum DPPC)/\$2500/U90	
Silver DPPO/\$1500/MAC		Platinum DPPC)/\$2500/U90/Adult+Child Ortho	
Silver DPPO/\$1500/MAC/A	dult+Child Ortho	☐ Platinum DPPC)/\$3000/U90	
Silver DPPO/\$1500/U90		Platinum DPPC)/\$3000/U90/Adult+Child Ortho	
Silver DPPO/\$1500/U90/A	dult+Child Ortho	Platinum DPPC)/\$5000/U90	
☐ Gold DPPO/\$1500/MAC		Platinum DPPC)/\$5000/U90/Adult+Child Ortho	
Gold DPPO/\$1500/MAC/Ad	dult+Child Ortho	Diamond DPPC	D/\$3000/U95	
Gold DPPO/\$2000/MAC		Diamond DPPC	D/\$3000/U95/Adult+Child Ortho	
☐ Gold DPPO/\$2000/MAC/A	dult+Child Ortho	Diamond DPP	D/\$5000/U95	
Gold DPPO/\$1500/U90		☐ Diamond DPP0	D/\$5000/U95/Adult+Child Ortho	
Dental PPO plans (only availa	ble for groups enrolled in th	ese plans prior to 12/31	/2021)	
Smile SM Value 50/1500/No	Ortho/MAC/NR	☐ Smile SM Plus Go	ld 50/1500/Ortho/U80	
Smile SM 50/1500/No Ortho	/MAC/NR	☐ Smile SM Plus Go	ld 50/1500/No Ortho/U80	
☐ Smile SM Plus 50/1500/Ortho	o/MAC/NR	☐ Smile SM Plus Go	ld 50/1500/Ortho/U80/ADV	
Smile SM Basic 75/1000/No	Ortho/MAC/NR	☐ Smile SM Plus Go	ld 50/1500/Ortho/U90/ADV	
☐ Smile SM Basic 50/1000/No	Ortho/MAC	☐ Smile SM Plus Go	ld 50/1500/No Ortho/U90/ADV	
☐ Smile SM Basic 50/1000/Ort	ho/U85	☐ Smile SM Plus Go	ld 50/2500/Ortho/U90/ADV	
☐ Smile SM Plus 50/1500/No O	rtho/MAC	☐ Smile SM Plus Go	ld 50/2500/No Ortho/U90/ADV	
☐ Smile SM Plus 50/1500/No O	rtho/MAC/WP	Ultimate Denta	ıl Plus PPO for Small Business 50/20	000/Ortho/MAC/NR
☐ Smile SM Deluxe 50/1500/Or	tho/MAC/NR	Ultimate Denta	ll PPO for Small Business 50/2000/l	No Ortho/MAC/NR
Smile SM Deluxe 2000 50/20	000/No Ortho/MAC/NR	Ultimate Denta	ll PPO for Small Business 50/2000/l	No Ortho/U80
☐ Smile SM Deluxe Plus 2000 5	50/2000/Ortho/MAC/NR	Ultimate Denta	ll PPO for Small Business 50/2000/l	Lifetime Ortho/U90
☐ Smile SM Deluxe Gold 50/150	00/Ortho/U85/NR	Ultimate Denta	ll PPO for Small Business 50/2000/l	No Ortho/U90
☐ Smile SM Plus Gold 50/1500/	Ortho/U85/NR			
Voluntary Dental PPO plans**	•			
☐ Bronze Voluntary DPPO/\$10	000/MAC		Bronze Voluntary DPPO/\$1000/MAC/	Child Only Ortho
☐ Bronze Voluntary DPPO/\$15	500/MAC		Bronze Voluntary DPPO/\$1500/MAC/	Child Only Ortho
Voluntary Dental PPO Plans*	(only available for groups er	nrolled in these plans p	ior to 12/31/2021)	
☐ Smile SM Basic Voluntary 75/1	000/No Ortho/MAC/NR		mile SM Basic Voluntary 50/1500/Orth	no/U80
☐ Smile SM Basic Voluntary 50/		S	mile SM Basic Voluntary 50/1000/No	Ortho/U80 (No Wait)†
Dental In-Network Only (INO)	plans (only available for gro	oups enrolled in these p	lans prior to 12/31/2018)	
☐ Smile SM INO Dental Plan 50/	1500/Endo-Perio 80%/Ortho		mile sm INO Dental Voluntary Plan 50/	1500/Endo-Perio 50%/
☐ Smile SM INO Dental Plan 50/	1500/Endo-Perio 80%/No O	rtho C	Ortho*	
Dental PPO plans (only availa	ble for groups enrolled in the	ese plans prior to 12/31	/2018)	
☐ Smile SM Deluxe 50/1500/Ort	tho/MAC	П	mile sm Value 50/1500/No Ortho/MA	С
Smile SM Deluxe Gold 50/150	0/Ortho/U85		mile SM Basic 75/1000/No Ortho/MAC	
☐ Smile SM 50/1500/No Ortho/MAC ☐ Smile SM Basic Voluntary 75/1000/No Ortho/MAC			Ortho/MAC	
☐ Smile SM Plus 50/1500/Ortho	/MAC			
Voluntary dental plans require a mir	nimum of one (1) enrolling, eligible em	ployee.		
† This Voluntary plan does not include			not required.	
** The voluntary plans include a 12-mo				
ADV stands for Advantage. ADV plans i	incentivize members to use in-netwo	rk providers. NR stands for No	Rollover.	

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^{*} Only benefits your employer group offers are available for selection. Any benefits selected that are not offered by your employer group will be omitted from your enrollment.

Subscriber name	Subscriber ID number	Employer name		
C 1: CD2 \/::				
Section SB2 – Vision coverage*				
Ultimate Vision for Small Business (12-12-12)	Preferred Vision for Small Business (12-12-24	•	for Small Business (•
Ultimate Vision Plus 0/0/150/150	Preferred Vision Plus 0/0/150/150		sion Plus 0/0/150/1	50
Ultimate Vision 0/0/150	Preferred Vision 0/0/150	_	sion 0/0/150	_
Ultimate Vision Plus 10/25/150/150	Preferred Vision Plus 10/25/150/150		sion Plus 10/25/150	/150
Ultimate Vision 10/25/150	Preferred Vision 10/25/150		sion 10/25/150	
Ultimate Vision 0/0/120	Preferred Vision 0/0/120		sion 0/0/120	
Ultimate Vision 10/25/120	Preferred Vision 10/25/120	_	sion 10/25/120	- /:
Ultimate Vision Voluntary 10/25/150 ¹	Preferred Vision Voluntary 10/25/120 ¹	∐ Basic Vis	sion Voluntary 10/2	5/120'
Other (please specify)				
* Underwritten by Blue Shield of California Life & Health Insu				
1 Voluntary vision plans require a minimum of one (1) enrolling	g, eligible employee.			
Section SB3 – Life/AD&D insurance	•			
Group term life insurance*				
Employee information				
Full-time employment date	Average hours worked per week	Earnings \$		
		(excluding overtin	ne, bonuses, etc.)	
		☐ Hour ☐ Wee	k	
Rehire date	Class/occupation	 ☐ Month ☐ Year		
Designation of beneficiary				
Community property laws – If you are married or	in a domestic partnership, reside in a communi	tv property state (Δ	rizona California I	daho
Louisiana, Nevada, New Mexico, Texas, Washing is possible that payment of benefits will be delay	ton, or Wisconsin) and name someone other the	an your spouse/don	nestic partner as be	neficiary, it
I agree to the stated beneficiary designation(s)				
Spouse/domestic partner signature				
Spouse/domestic partner name (please print)				
Primary beneficiary – Blue Shield Life will pay to may designate more than one primary benefic total 100% of benefits. If the percentage is not employee. To designate more than two primary	iary. Please show percentages for each primar defined, the benefits will be distributed equally	y beneficiary in the v to those primary l	e "% of benefits" co beneficiaries who s	lumn to urvive the
employee, and attach to this form.			-	
First name MI Last name	Social Security number	Relationship	Date of birth	% of benefits
Address	City	State	ZIP code	
First name MI Last name	Social Security number	Relationship	Date of birth	% of
				benefits
Address	City	State	ZIP code	

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Subscriber name	Subscrik	per ID number	Employer name		
Contingent beneficiary – Proceeds will First name MI Las		eneficiary only if no designate Social Security number		urvives the insur Date of birth	red. % of benefits
Address	City		State	ZIP code	
Employee and dependent benefit am Please contact your benefits adminis listed in this enrollment form shall be Company group life insurance policy.	trator for more informations of subject to all provisions of		-	5 5	
Employee Basic Life and AD&D Insur	ance amount: \$	Amount of co	verage requested for de	pendent(s): \$ _	
Number of eligible dependents: * Underwritten by Blue Shield of California Life & If transferring to medical HMO and/o	Health Insurance Company. or dental HMO plan(s), pro	vide primary care physician,	•	ation below.*	
Please complete this section for the sprovider will be assigned for each me	ember enrolled.				
Last name	MI	First name	Sex	☐ Male ☐ Female	Date of birth
HMO provider name	HMO provider number	Independent Practice Asso	ociation/medical group		Current patient? Yes No
Dental HMO provider name	Dental HN	MO provider number	Dental group name		Current patient? Yes No
Last name	MI	First name	Sex	☐ Male ☐ Female	Date of birth
HMO provider name	HMO provider number	Independent Practice Asso	ociation/medical group		Current patient? Yes No
Dental HMO provider name	Dental HI	MO provider number	Dental group name		Current patient? Yes No
Last name	MI	First name	Sex	☐ Male ☐ Female	Date of birth
HMO provider name	HMO provider number	Independent Practice Asso	ociation/medical group		Current patient? Yes No
Dental HMO provider name	Dental Hi	MO provider number	Dental group name		Current patient? Yes No
Last name	MI	First name	Sex	☐ Male ☐ Female	Date of birth
HMO provider name	HMO provider number	Independent Practice Asso	ociation/medical group		Current patient? Yes No
Dental HMO provider name	Dental HN	MO provider number	Dental group name		Current patient? Yes No
* Please note: If Blue Shield is unable to assign	the primary care physician and/o	or dental HMO provider you requeste	d, Blue Shield will designate a p	provider at random.	

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Subscriber name	Subscriber ID number	Employer name
ACKNOWLEDGEMENT AND	SIGNATURE	
I understand that this form, along with	•	complete to the best of my knowledge and belief. erage/Certificate of Insurance and Health Service itutes the entire agreement
Signature of employee		Date
Print employee name		

Keep a copy of this document for your files.

Blue Shield of California protects the privacy of your personal information, including your individually identifiable health information. We will not disclose your personal information without your authorization, except as permitted or required by law.

To obtain a copy of Blue Shield's Notice of Privacy Practices, call the customer service number on your Blue Shield member ID card or visit our website at blueshieldca.com/privacy.

PLEASE BE SURE TO RETURN ALL PAGES OF THIS FORM. Missing information or pages may delay processing. Complete your Subscriber Change Request form at <u>blueshieldca.com</u>.

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NOTICES AVAILABLE ONLINE

Nondiscrimination and Language Assistance Services

Blue Shield complies with applicable state and federal civil rights laws. We also offer language assistance services at no additional cost.

View our nondiscrimination notice and language assistance notice: **blueshieldca.com/notices**. You can also call for language assistance services: **(866) 346-7198 (TTY: 711)**.

If you are unable to access the website above and would like to receive a copy of the nondiscrimination notice and language assistance notice, please call Customer Care at (888) 256-3650 (TTY: 711).

Servicios de asistencia en idiomas y avisos de no discriminación

Blue Shield cumple con las leyes de derechos civiles federales y estatales aplicables. También, ofrecemos servicios de asistencia en idiomas sin costo adicional.

Vea nuestro aviso de no discriminación y nuestro aviso de asistencia en idiomas en <u>b</u>lueshieldca.com/notices. Para obtener servicios de asistencia en idiomas, también puede llamar al (866) 346-7198 (TTY: 711).

Si no puede acceder al sitio web que aparece arriba y desea recibir una copia del aviso de no discriminación y del aviso de asistencia en idiomas, llame a Atención al Cliente al **(888) 256-3650 (TTY: 711)**.

非歧視通知和語言協助服務

Blue Shield 遵守適用的州及聯邦政府的民權法。同時,我們免費提供語言協助服務。

如需檢視我司的非歧視通知和語言幫助通知,請造訪 blueshieldca.com/notices。您還可致電尋求語言協助服務: (866) 346-7198 (TTY: 711)。

如果您無法造訪上述網站,且希望收到一份非歧視通知和語言幫助通知的副本,請致電客戶服務部,電話: (888) 256-3650 (TTY: 711)。