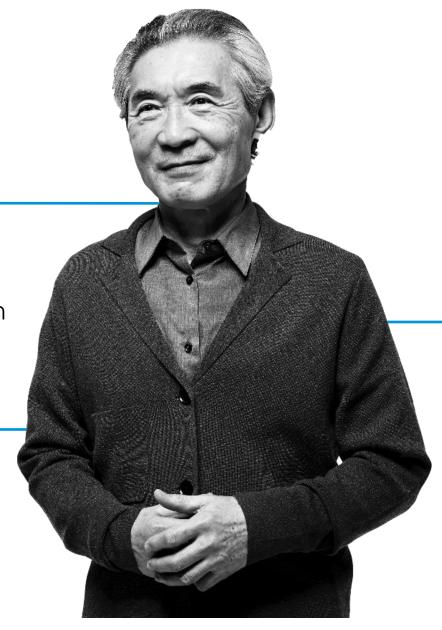
BLUE SHIELD OF CALIFORNIA MEDICARE (PPO)

A Medicare Advantage Prescription Drug (GMAPD) Plan

TOOLS & TIPS



In 2022 and beyond, we are expecting increased membership in the Blue Shield Medicare Advantage PPO*, which means you may hear from more patients seeking care that is covered by this plan.

If you are a participating in Blue Shield's Medicare Advantage PPO provider network, this tool kit is designed to help to you when you are providing services for our Medicare Advantage PPO plan members.

You can review this document in its entirety or click the links in the Table of Contents to go directly to the information you need.

* Note: Blue Shield Medicare Advantage PPO is a nationwide plan. Blue Shield Medicare Inspire PPO is an individual plan for Alameda County only.

Table of contents

Page	Topic
<u>3</u>	Difference between Medicare Advantage PPO and HMO plans
<u>4</u>	Blue Shield Medicare Advantage PPO member ID card example
<u>5</u>	Provider Connection website overview
<u>6</u>	Register for a Provider Connection account
<u>7</u>	Use <i>Find a Doctor</i> to check participation in Blue Shield's Medicare Advantage PPO network
<u>9</u>	Update your provider demographic information
<u>10</u>	Check patient eligibility before providing care
<u>12</u>	Determine if authorization is required + how to submit and check status
<u>13</u>	Coding and billing tips
<u>14</u>	Submitting claims



Blue Shield of California

Difference between Blue Shield's Medicare Advantage PPO and HMO plans



PPO

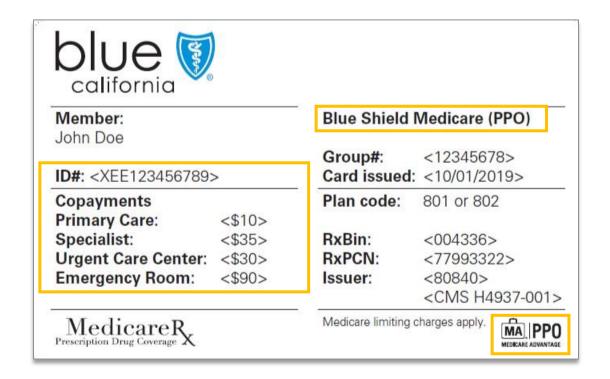
- Members can receive covered services from participating providers or from non-participating providers who are eligible to receive payment from Medicare and willing to accept the plan. The member cost share is the same.
- Members can select a "Physician of Choice" (POC), but they are not required to do so.
- Blue Shield pays Medicare-allowable rates for claims for covered services, less member copayment, co-insurance and/or deductible.
- Health care providers submit claims to Blue Shield and we provide reimbursement.



OWH

- Members' care and services are managed by a delegated HMO IPA/medical group.
- Members must select a PCP from those contracted with the Medicare HMO IPA/medical group, and many of the specialists they may need to see are also contracted with the IPA.
- Provider claims, reimbursement and other services associated with care are managed by the member's HMO IPA/medical group, and the group holds the provider agreement with Blue Shield.

Blue Shield Medicare Advantage PPO member ID card example





Member ID card

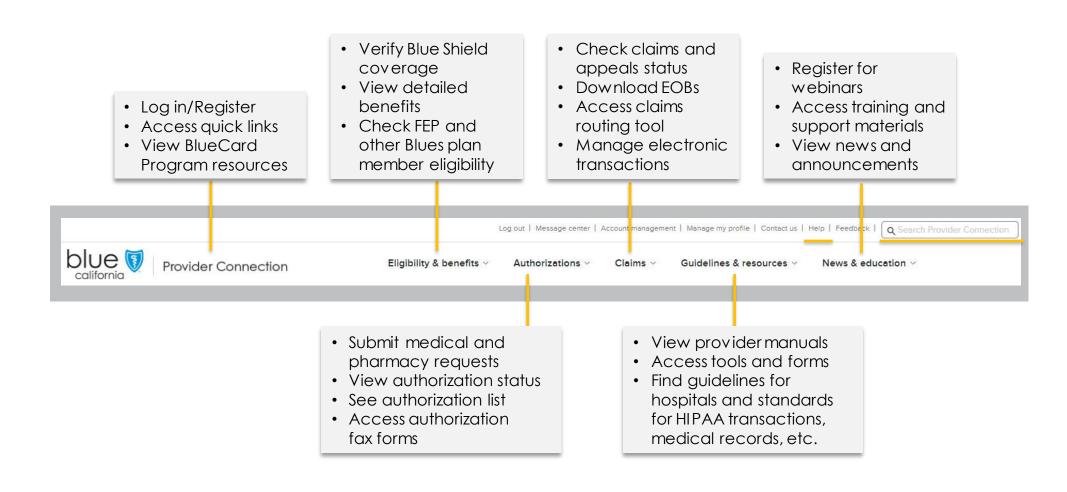
All member ID cards are viewable online from the Verify eligibility tool results page. If members have questions about their benefits, claims, or referrals, refer them to the Member Services phone number on the back of their member ID cards.

Provider Connection website overview

This website gives you easy access to the tools and information you need to serve our members and support your practice.

Below is a snapshot of key actions you can take from the website vs. calling Blue Shield.

See the <u>Blue Shield Provider Connection Reference Guide</u> for additional information and support.



Register for a Provider Connection account

If your organization is new to Provider Connection, you must establish an account. The person (s) executing the initial registration is considered an account manager. **Here's how to register.**

What you'll need to establish a "provider" account on Provider Connection.

- A designated account manager to register the account.
- One Tax Identification Number (TIN) or Social Security Number (SSN).
 - Additional TINs can be added from the Manage your Provider Connection tax IDs page. This page will be visible to the account manager once the account has been registered.
- The check/EFT amount for one claim paid in the last three months under the registering TIN/SSN, **plus one of the following**: 1) Check/EFT number **or** 2) Member ID **or** 3). Claim number. If there are no claims within the last three months, the system will ask for the full name and birth date of an eligible Blue Shield member.

To register, click <u>Log In/Register</u> in the upper right corner of the homepage. The *Welcome to Provider Connection* screen displays. Click **Create account**. There is a *Need help?* link available on each page.

Steps the account manager follows to create an account:

- 1. Chooses the account type.
- Enters the organization's TIN or SSN.
- Enters contact information.
- 4. Selects a username and password.
- Before the account manager can log in and add users to the account, Blue Shield will verify the email address by sending the account manager a link. Clicking that link will allow the account manager to login and access the website.
 - Once the account is established, Blue Shield will determine the number of account managers your provider organization can register based on your data. Most organizations will be able to have at least two. When the maximum allowed number of account managers have registered, Provider Connection will display a message.



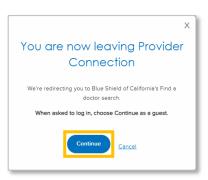
Use Find a Doctor to check participation in Blue Shield's Medicare Advantage PPO network

<u>Find a Doctor</u> lets you verify your participation in a member's plan network as well as verify participation of other providers/facilities to ensure you make network referrals. **Here are step-by-step instructions for how to use the tool**.

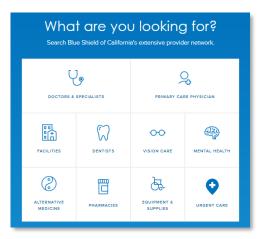
1. Log in to <u>Provider Connection</u>. Scroll to the Quick Links section. Click **Verify now** under Blue Shield of California network referrals.



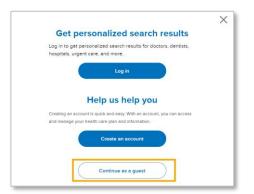
2. You will be redirected to the *Find a Doctor* tool where you can initiate a search as a guest. Click **Continue**.



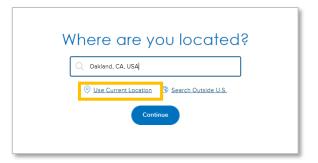
3. Click the appropriate button. (e.g., DOCTORS & SPECIALISTS, PRIMARY CARE PHYSICIANS)



4. Click Continue as a guest.



5. Enter location information or click **Use Current Location**. Click **Continue**.



6. The Get personalized search results page appears. Click **Select a plan type**.

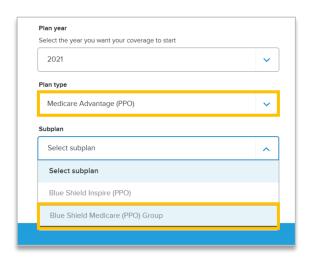
Get personalized search results
Select a plan to show providers in that network
Select a plan
Show popular plans
Show all results
Need help selecting a Blue Shield plan? <u>Learn about our plans here.</u>

Return to table of contents



Use Find a Doctor continued

7. To set the member's plan information, use the dropdown arrows to select plan type [Medicare Advantage (PPO)] and subplan [Blue Shield Medicare (PPO) Group]. Click **Continue with this plan**.



8. Now only doctors and specialists in the member's network will appear when you conduct a search.

Click **Doctor Name** and enteryour last name in the search field. Click **search**. If your name is listed in the search results, you are in the member's plan network.



Referrals

You can refer a Medicare Advantage PPO member to any provider eligible to receive payment from Medicare. However, it may be most expedient to refer to a provider within the Medicare Advantage PPO network. Use the previous steps to determine if a physician you are referring to is in the member's plan network. You can search by Doctor Type or Doctor Name.

To determine if a provider outside of the Medicare Advantage PPO network is Medicare eligible, access the <u>Medicare.gov</u> provider search tool.

Update your provider demographic information

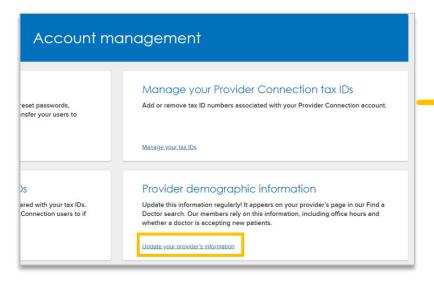
It's important that your provider records are accurate so members can find you on the *Find a Doctor* search tool. If you don't update your demographic information when needed, regulators require us to suppress you from this directory.

The fastest way to make updates is online in Provider Connection. **Here's how.**

1. Only Provider Connection account managers have access to the *Provider demographic information* screen where updates are made. Log in to <u>Provider Connection</u> and click **Account management** in the top right menu.



2. From the Account management page, click **Update your provider's information** located under the *Provider demographic information* section. All providers assigned to the account will display. Click **view** next to the provider record you wish to update.





3. The Demographic and billing details screen displays. Click the **pencil** icon to update a data point. Some changes will display in Provider Connection within 30-minutes and within Find a Doctor in 3-5 business days. Other changes require review by Blue Shield and will take longer.

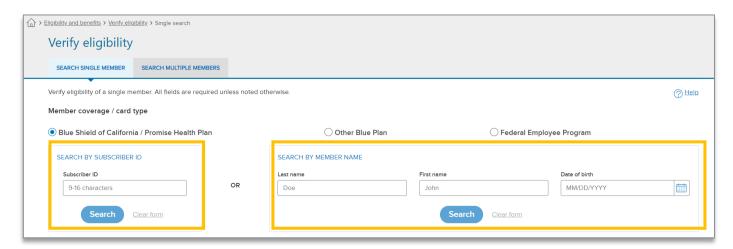
Check patient eligibility before providing care

You can verify eligibility in the following ways: 1) View the member's ID card; 2) Call Blue Shield Provider Customer Care at (800) 541-6652; or 3) go online to Provider Connection. Here's how to check online.

1. Log in to <u>Provider Connection</u>. Click the **Eligibility & benefits** section, then click **Verify eligibility** from the blue sub-menu bar. The *Verify eligibility* tool opens and defaults to *SEARCH SINGLE MEMBER*.

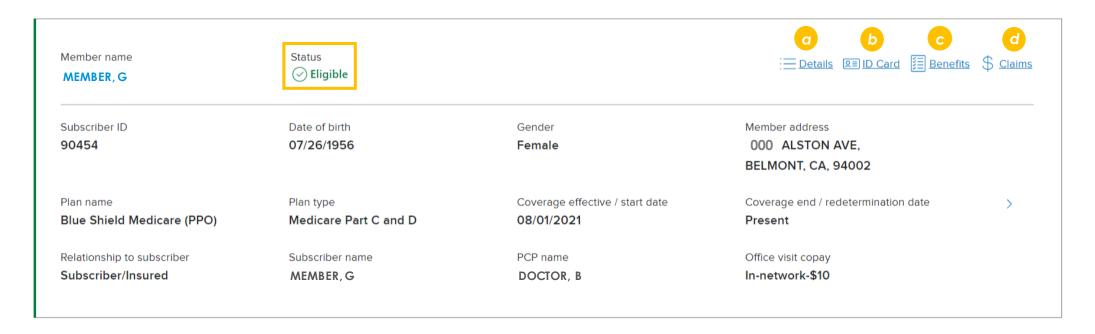


2. Enter the member's Subscriber ID or Last name, First name, and Date of birth. Click Search.



Check patient eligibility continued

- Member eligibility results display. Eligibility status is green when the member is active. For additional information, click:
 - a) Details: Comprehensive member information including historical and future eligibility
 - b) ID Card: Electronic version for viewing, printing or download
 - c) Benefits: Searchable member benefits summary
 - d) Claims: Link to the Check claims status tool





Determine if medical auth is required + how to submit and check status

Authorizations are typically submitted to Blue Shield online or by fax. **This page explains how to submit and view medical authorizations.** For instructions on how to submit/view RX requests, click <u>Authorization basics for providers</u>.

To determine if medical authorization is required

- View the <u>Blue Shield prior authorization list</u> located on Provider Connection. To search, click **F3** or type *Ctrl+F*, then enter a code into the open search field. If the code is on the list, authorization is required.
- Contact Provider Customer service at **(800) 541-6652**. Please have member information and the code(s) for which you are checking authorization requirements.

To submit medical authorizations

- Use AuthAccel, Blue Shield's online authorization system available 24/7. Log in to <u>Provider Connection</u>. Click **Medical authorization** from the blue sub-menu bar, select the *Tax Identification Number (TIN)* under which you are submitting the request, and click **Access AuthAccel**. Step-by-step instructions are on the <u>AuthAccel online authorization training</u> page.
- Access faxable forms from the Prior authorization forms page on Provider Connection.

To check medical authorization status

- Use AuthAccel to track status and receive determinations online. Log in to Provider Connection. Click **Medical authorization status** from the blue sub-menu bar, select the TIN under which you submitted the request, and click **Access AuthAccel**. Step-by-step instructions are located on the AuthAccel online authorization training page.
- Contact Provider Customer Service at (800) 541-6652. Please have the authorization number assigned by Blue Shield.



Return to table of contents

Coding and billing tips

- Follow Medicare guidelines/requirements when coding claims.
- Reimbursement for services provided to Blue Shield Medicare Advantage PPO members will be in accordance with the Medicare rates in your Blue Shield provider agreement.
- Medicare Advantage PPO members covered by out-of-state Blue Plans can access Blue Shield's Medicare Advantage
 PPO provider network. Providers use the same processes to verify eligibility and submit claims for these members as they use for Blue Shield of California members.
- Collect the member's co-payment, co-insurance and/or deductible for covered services and submit all claims for covered services to Blue Shield for payment. Blue Shield will process claims in accordance with:
 - Medicare billing rules
 - Medicare fee schedule
 - All prospective payment system requirements
 - Local coverage determinations
 - The member's plan documents, including the Evidence of Coverage (EOB)
- Note, you cannot balance bill members enrolled in the Blue Shield Medicare Advantage PPO plan.
- For questions about rates, refer to the fee schedule in your Blue Shield provider agreement or contact Provider Information and Enrollment at (800) 258-3091.

Submitting claims

Claims can be submitted to Blue Shield electronically or by mail.

Submit claims electronically

- Provider Connection provides detailed information on how to <u>submit claims and receive</u> <u>payments electronically</u> using Electronic Data Interchange (EDI).
- See <u>FAQs for EDI</u>, <u>ERA</u>, <u>EFT and</u> <u>Secondary 277CA</u> for information about electronic claims transactions.
- Securely <u>Submit an EDI Inquiry</u> via Provider Connection.

Submit claims by mail

- Use a Blue Shield claims form or the standard CMS-1500 or UB-04 form.
- Mail to: Blue Shield of California, P.O. Box 272640, Chico, CA 95927-2640
 - This address is listed on the back of the member ID card. You can also find it using the <u>Claims routing</u> tool or viewing the <u>Claims</u> mailing addresses list on Provider Connection.

Track claims/appeals status

- The Check claims status tool is available from the Provider
 Connection home page and from the Claims section after log in. It contains three tabs:

 Search; 2) Other Blue plans; and 3) Appeal status.
- Use the Search tab to located Blue Shield of California claims and related EOBs.

