

Medical Record Requirement Form

	Yes	No	Not Applicable
1. Do all pages contain a patient ID?			
2. Is there a completed problem list?			
3. Are allergies and adverse reactions to medications prominently displayed?			
4. Is there an appropriate past medical history in the record?			
5. Are working diagnoses consistent with findings?			
6. Are plans of action/treatment consistent with diagnoses?			
7. Are initial and refill prescriptions noted?			
8. Is there evidence of continuity and coordination of care between primary and specialty physicians?			
9. Does the care appear to be medically appropriate?			
10. For Medicare members, is there evidence of a discussion of Advance Directives for adults over age 18 in a prominent location in the medical record?			